

June 24, 2025

BSE Limited.

Corporate Relationship Dept.,
14th floor, P. J. Tower,
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited.

Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Scrip Code: 543664

Scrip Symbol: KAYNES

Dear Sir/Madam,

Subject: Qualified Institutions Placement of equity shares of face value ₹ 10 each ("Equity Shares") ("Issue") by Kaynes Technology India Limited (the "Company") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, as amended.

In furtherance to our letter dated June 19, 2025, informing you about the opening of the issue and the floor price for the Issue, we wish to inform you that the Fund-Raising Committee at its meeting held today i.e. June 24, 2025, has, *inter alia*, passed the following resolutions:

- a. Approved the closure of the Issue today (i.e. June 24, 2025) pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. Determined and approved, in accordance with the SEBI ICDR Regulations, the allocation of 28,72,788 Equity Shares at an Issue price of ₹5,569.50 per Equity Share (including a premium of ₹5,559.50 per Equity Share), which is at a discount of ₹56.25 per Equity Share i.e. 1% to the floor price of ₹ 5,625.75 per Equity Share, upon the closure of the Issue, according to the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as amended, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue; and
- c. Approved and adopted the Placement Document dated June 24, 2025, in connection with the Issue
- d. Approved and finalized the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue.

The meeting of the Fund-Raising Committee commenced at 18:30 and concluded at 18:45.

The Issue was opened on Thursday, June 19, 2025 and the same was intimated to you pursuant to our letter dated June 19, 2025.

We request you to kindly take this on records and treat the same as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

KAYNES TECHNOLOGY INDIA LIMITED

CIN: L29128KA2008PLC045825

Website: www.kaynestechtechnology.co.in Email ID: kaynestechcs@kaynestechtechnology.net

H.O & Regd Office: 23-25, Belagola, Food Industrial Estate Metagalli PO, Mysore 570016, Karnataka, India
Telephone No: +91 8212582595



The above information will also be available on the website of the Company at www.kaynestechology.co.in

Thanking You,

Yours faithfully,

For **Kaynes Technology India Limited**

Anuj Mehtha

Company Secretary and Compliance Officer

ICSI Membership No. A62542

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